Image 4 Branding & Strategic Marketing Assessment

How brand savvy is your organization? Is your Marketing helping create a unique, differentiated Brand presence? Here's Step 1 in discovering the answers. Take this quick quiz — 25 simple yes/no questions — and keep track of your answers.

- 1. We know what a Brand Strategy is
- 2. We have a differentiated Brand Strategy, and everyone on our management team agrees what that is
- 3. We have a Brand Identity manual and formalized Brand Guidelines for staff
- 4. Employees understand our Brand and how they bring it to Life
- 5. We understand what is a Brand Experience
- 6. We deliver a consistent Brand Experience across all touchpoints
- 7. Creating Brand awareness is not a challenge in our market(s)
- 8. Our marketing plan is tied to our strategic vision and organizational objectives
- 9. We are able to achieve all our marketing objectives with the annual budget
- 10. We are able to reliably establish our marketing ROI
- 11. We don't have to compete solely on the basis of rates and fees
- 12. We are on track to hit all our lending and deposit goals
- 13. We have implemented high-performing onboarding, cross-selling and customer acquisition strategies
- 14. We have mastered data analytics and customer segmentation strategies
- 15. We have customer retention/attrition firmly under control
- 16. Our brand attracts a steadily growing number of Gen-X and Y consumers
- 17. We have an advanced digital marketing strategy encompassing SEM, retargeting and advertising in social media channels
- 18. We understand and measure our Channel strategy
- 19. We have aligned our Branch channel and our Virtual channel

IMAGE 4 7 PERIMETER ROAD MANCHESTER, NH 03103 P:603.644.0077 F:603.644.5810 SALES@IMAGE4.COM Scope of Work Rev 7 Author:JB Approved for Circulation 1.6.15 CONTROLLED DOCUMENT NO PORTION OF THIS DOCUMENT NOR THE EMBEDDED INTELLECTUAL PROPERTY MAY BE SHARED, USED, OR OTHERWISE TRANSFERRED BY ANY PARTNER OR CLIENT WITHOUT WRITTEN CONSENT OF IMAGE 4. NDA IS IN FORCE.

- 20. Our mobile and social ads are producing measurable results
- 21. We have a social media strategy that generates a clear ROI
- 22. Our email and print direct marketing campaigns get better than average response rates
- 23. We express a clear Value Proposition in every marketing piece and every marketing event
- 24. We clearly present the Value Proposition in-branch
- 25. Our marketing team(s) work sync cohesively with sales, lending, compliance and other divisions

Score

1-6 YES answers: Struggling. Are you ready for what is coming?

7-12 YES answers: Vulnerable. Wake up and Smell the Coffee, and plan on a year of hard work.

13-18 YES answers: Strong Potential. Congratulations, just some Continuous Improvement work to be done

19-25 YES answers: Branding and Marketing Rockstar!

Image 4 has developed, designed and delivered Brand Alignment for Banks and Credit Unions across the country. For nearly 30 years, we've helped our clients stand out in their markets, present a powerful, aligned brand presence, and focus on their customers' path-to-purchase. We're committed partners in the success of our customers, and proud to watch them succeed.

Contact Image 4 Principals today if you are interested in an exploratory chat. No obligation, just a call or Zoom to learn if we're a good fit and if we can help your institution grow and serve customers.

Vice President, Financial Services Marketing: Liz Hummel, <u>ehummel@image4.com</u> President, Creative Director: Jeff Baker, <u>j.baker@image4.com</u> 1-800-735-1130 Eastern. To learn more, visit www.image4.com.